

Commentary

Shaping the future of research on chronic pain in children

Anna Huguet, Patrick J. McGrath, Jennifer Stinson, Christine T. Chambers and Jordi Miró

Chronic pain is becoming recognized as a significant health problem in children. Moreover, pain during these early ages is at high risk of persisting into adulthood with associated morbidity. Understanding how pain becomes chronic and disabling is essential in order to identify children at risk, and for implementing effective prevention and interventions. There have been increasing efforts to identify risk factors for the development and maintenance of pain and related disability in children. However, research has traditionally largely been without guidance from relevant specific theoretical models beyond the general biopsychosocial model of pain (Turk, 1996). This commentary will briefly describe the steps which have been taken to gain knowledge from a biopsychosocial perspective by critically evaluating the current state of use of a theoretical approach to guide research and give recommendations for future research.

Introduction

Chronic pain is a significant health problem in children. Recent epidemiological studies in several countries estimate that the prevalence of chronic pain in children ranges from 15% to 38% (e.g. Stanford et al., 2008). Chronic pain can negatively impact all aspects of functioning including physical, psychological, social, and role functioning (Palermo, 2000). Epidemiological studies report that approximately 5% of children in the general population have moderate or severe chronic pain-related disability (e.g. Roth-Isigkeit et al., 2005; Huguet & Miró, 2008), which is defined as difficulty that impairs the ability to perform daily

activities due to his/her health status (Walker & Greene, 1991). Chronic pain in children may also negatively affect the child's family (e.g. Jordan et al., 2007) as well as society in general by increasing health care costs and reducing work productivity due to time off to care for the child suffering chronic pain (e.g. Sleded et al., 2005). Understanding how pain becomes a chronic disorder as well as how it causes disability is essential in order to prevent this significant health problem and its negative consequences. Unfortunately, neither the development nor the trajectory of pediatric chronic pain is satisfactorily understood.

State of the art

The biopsychosocial model (Turk, 1996) suggests that chronic pain and related disability result from the interaction of biological, psychological and sociocultural factors, yet it does not provide a detailed and precise account of the underlying mechanisms. Research using this general biopsychosocial model has focused on identifying various factors that are predictive of pediatric chronic pain and related disability. Researchers have examined many risk factors at different levels and units of analysis, with relatively limited attention paid to resilience factors, such as positive expectations about the ability and responsibility to exert control over pain (e.g. Huguet et al., 2009). Table 1 provides a summary of the most commonly studied prognostic factors.

The identification of prognostic factors using an empirical approach is a good starting point for understanding the development and trajectory of chronic pain and pain-related disability. However,

Table 1

Potential risk factors that have been under investigation examining their role in either chronic/recurrent pain or functioning (i.e. defined in terms of functional disability or quality of life)

	Factor domain	Prognostic factors	Examples
Internal personal characteristics of the child	Sociodemographic characteristics	Age, gender, socioeconomic status, ethnicity	Larsson & Sund, 2005
	Pathophysiological characteristics	Heritable and genetic factors	El-Metwally et al., 2008
	Anthropometric characteristics and physical condition	Body mass index, weight, height, fatigue, mobility of joints	Bejia et al., 2005
	Health-related behaviors and lifestyle	Smoking, physical exercise, sleep, use of alcohol or other drugs, sedentary lifestyle	El-Metwally et al., 2004
	Pain characteristics	Pain frequency, pain intensity, duration of pain episodes	Lynch et al., 2006
	Psychological characteristics	Depression, psychological distress, pain coping responses	Gauntlett-Gilbert & Eccleston, 2007
External personal characteristics of the child	Parental and family characteristics	Parental pain, parental stress, family functioning	Logan & Scharff, 2005

this atheoretical approach is not generally helpful in identifying potential mechanisms that would link these factors to the development and maintenance of chronic pain and related disability. Prognostic factors that are identified empirically should be incorporated into new or already existing theoretical pain models to gain a better understanding of the development and trajectory of the problem. This is currently difficult to do because the mechanisms through which a factor increases or decreases the risk of chronic pain or related disability are still unknown. In the past, most researchers have merely observed and collected data on potential prognostic factors derived primarily from cross-sectional studies, without building and testing theory and uncovering (or exploring possible) mechanisms. Such a basic empirical approach is not surprising since the understanding of pediatric chronic pain is at an early stage of development in which little

unifying theory exists to serve as a guide (e.g. Palermo, 2000; Stanford et al., 2008).

Atheoretical fact gathering will clearly not improve our understanding of the phenomena or guide clinical practice. For instance, studies have shown that pain is influenced by a child's sex: girls are more likely to suffer chronic pain and related disability than boys (Unruh & Campbell, 1999). However, without considering the underlying mechanisms, we cannot explain the link between pain and a child's sex and provide a focus for treatment. A recent review by Fillingim and colleagues (2009) synthesizes the literature on sex, gender, and pain and suggests a number of potential mechanisms through which social and psychological processes (e.g. coping processes and catastrophizing) are likely to contribute to the repeatedly observed sex differences in pain. This type of sophisticated conceptualization could help

focus our attention more productively on possible sex-linked mechanisms of action.

The primary goal of a theory (Bacharach, 1989) is to propose and examine how, when and why factors contribute to an outcome such as chronic pain. A constant interplay between empirical work and theory-driven analysis is what is most needed to advance our knowledge (Gelso, 1991). This knowledge would allow scientists and clinicians to design and deliver effective early protective and preventive strategies with children at risk of chronic pain and associated disability. A good theory must be unique and differentiated from other existing theories. It cannot be replaced by another theory unless the new theory is superior in its virtues. It must be generalizable and applicable to different settings. A good theory must be fertile by expanding the area of investigation into new conceptual areas. It must be parsimonious and internally consistent by providing an adequate explanation of all the relationships between the variables. It also must be empirically risky and abstract, that is, it must exist, to a certain extent, independently of time and space (Quine & Ullian, 1980). Very few researchers in pediatric pain have adopted a theory-driven approach by formulating and testing theories in an attempt to understand pediatric chronic pain (Minuchin, 1977; Lewin & Dahl, 1999; Walker, 1999; Palermo & Chambers, 2005). However, there are already promising examples of theory-based accounts of the development and trajectory of chronic pain in the general population using operant conditioning (Fordyce et al., 1968), modeling (Bandura, 1965), fear-avoidance (Vlaeyen et al., 1995), perceived self-efficacy (Bandura, 1977), childhood traumatic stress (Charmandari et al., 2003; Goffaux et al., 2008), attachment (Bowlby, 1969), disuse (Bortz, 1984), and central sensitization (Woolf, 2011). The evidence regarding the validity of these theories is different across theories. Some are well-supported by evidence (the fear avoidance model, theory of primary central sensitization), whereas others are not (attachment theory, theory on childhood trauma). These theories, which are not mutually exclusive, could provide useful templates to further our understanding of chronic pain and related disability in children. None of the theories individually

capture the entire complexity of the phenomena. However, they could be combined to better understand chronic pain and related disability, since each theory may contribute a unique piece to the pain puzzle.

Recommendations and directions for future research

We offer the following directions for future research to advance our understanding and build testable theories of chronic pediatric pain.

Testing of existing theories. Testing is suggested for theories that have been shown to be useful with the general population but need to be validated with children to determine their appropriateness, and theories that have already been formulated in the field of chronic pediatric pain and have yet to be fully tested. It is important to reformulate theories that have been shown to be useful in adults in order to make them developmentally oriented (at the biological, cognitive, emotional, or social level) when exploring the applicability of these theories towards a younger population (Walco, 2004). In the process of testing existing theories, both comprehensive, integrated theories and micro theories have merit in guiding research as long as each key construct in the theory is operationalized.

Use of different, more sophisticated approaches and methodologies to test specific mechanisms informed by theories. Studies contrasting theories often will benefit from sophisticated quantitative techniques such as structural equation modeling using longitudinal data from prospective cohort studies (e.g. Nelson et al., 2008). Research that has been conducted in this area has tended to be descriptive and correlational, and therefore, experimental methodology should be used in the future. Theory-based experimental intervention studies such as randomized controlled trials are useful to test and refine theories of the etiology and continuity of chronic pain and disability. These studies can provide valuable information about the mechanisms of change (e.g. how the treatment yields positive outcomes) and about the boundary conditions of effectiveness (e.g. who benefits, who does not, and why).

Increased research in key areas. More research is needed examining what resilience factors protect against chronic pain and pain-related disability. In addition, studies concerning the potential transition from acute to chronic pain are needed, as this is a particularly fertile time period to examine mechanisms of chronic pain and disability.

Systematic reviews of prognostic factors. These can synthesize the most relevant factors available in the literature and be instrumental in elaborating new or better working hypotheses about underlying principles or apparent relationships of the observed phenomena (e.g. Forgeron et al., 2010; Gieteling et al., 2011). Systematic reviews should take into consideration that different types of chronic pain in children and youth may have different prognostic factors, and prognostic factors of chronic pain and disability may also differ (Miró et al., 2007).

To sum up, the application of theory-driven approaches is a step in the right direction to a better understanding of chronic pain and related disability in children.

Anna Huguet, PhD
IWK Health Centre and Dalhousie University,
Halifax, NS, Canada
email: anna.huguet@dal.ca

Patrick J. McGrath, PhD
IWK Health Centre and Dalhousie University,
Halifax, NS, Canada

Jennifer Stinson, PhD
The Hospital for Sick Children, and Lawrence S
Bloomberg Faculty of Nursing, University of
Toronto, Toronto, ON, Canada

Christine T. Chambers, PhD
IWK Health Centre and Dalhousie University,
Halifax, NS, Canada

Jordi Miró, PhD
Unitat per a l'Estudi i Tractament del Dolor, Centre
per a l'Avaluació i la Mesura de la Conducta,
Institut d'Investigació Sanitària Pere Virgili,
Universitat Rovira i Virgili, Tarragona, Catalonia,
Spain

Acknowledgments

We would like to thank Josiane Mapplebeck for her help with revisions on the final manuscript. Dr. Huguet's work on this manuscript was supported by a postdoctoral fellowship awarded by the Canadian Institutes of Health Research Strategic Training Program on Pain in Child Health. Drs. McGrath and Chambers are supported by Canada Research Chairs. Dr. Stinson's work is supported by a Career Scientist Award from the Ontario Ministry of Health and Long-term Care. Dr. Miró's work is supported by the Spanish Ministry of Science and Innovation (SEJ2006-15247/PSIC, SEJ2006-1430/PSIC, PSI2009-12193/PSIC) and the Agency for Universities and Research of the Government of Catalonia (2009SGR-434), and by a research grant from La Fundació de la Marató de TV3.

References

- Bacharach SB. Organizational theories: some criteria for evaluation. *Acad Manage Rev* 1989;14:496-515.
- Bandura A. Influence of model's reinforcement contingencies on the acquisition of imitative response. *J Pers Soc Psychol* 1965;36:589-595.
- Bandura A. Self-efficacy: toward a unifying theory of behavioral change. *Psychol Rev* 1977;84:191-215.
- Bejia I, Abid N, Ben Salem K, Letaief M, Younes M, Touzi M, et al. Low back pain in a cohort of 622 Tunisian schoolchildren and adolescents: an epidemiological study. *Eur Spine J* 2005;14:331-336. www.pubmed.gov/15940479
- Bortz WM 2nd. The disuse syndrome. *West J Med* 1984;141:691-694. www.pubmed.gov/6516349
- Bowlby J. Attachment and loss. Vol. 1: Attachment. New York: Basic Books, 1969. www.worldcat.org/oclc/24186

- Charmandari E, Kino T, Souvatzoglou E, Chrousos GP. Pediatric stress: hormonal mediators and human development. *Horm Res* 2003;59:161-179. www.pubmed.gov/12649570
- El-Metwally A, Mikkelsen M, Ståhl M, Macfarlane GJ, Jones GT, Pulkkinen L, et al. Genetic and environmental influences on non-specific low back pain in children: a twin study. *Eur Spine J* 2008;17:502-508. www.pubmed.gov/18205017
- El-Metwally A, Salminen JJ, Auvinen A, Kautiainen H, Mikkelsen M. Prognosis of non-specific musculoskeletal pain in preadolescents: a prospective 4-year follow-up study till adolescence. *Pain* 2004;110:550-559. www.pubmed.gov/15288395
- Fillingim RB, King CD, Ribeiro-Dasilva MC, Rahim-Williams B, Riley JL 3rd. Sex, gender, and pain: a review of recent clinical and experimental findings. *J Pain* 2009;10:447-485. www.pubmed.gov/19411059
- Fordyce WE, Fowler RS Jr, Lehman JF, DeLateur BJ. Some implications of learning in problems of chronic pain. *J Chron Dis* 1968;21:179-190.
- Forgeron PA, King S, Stinson JN, McGrath PJ, MacDonald AJ, Chambers CT. Social functioning and peer relationships in children and adolescents with chronic pain: a systematic review. *Pain Res Manag* 2010;15:27-41. www.pubmed.gov/20195556
- Gauntlett-Gilbert J, Eccleston C. Disability in adolescents with chronic pain: patterns and predictors across different domains of functioning. *Pain* 2007;131:132-141. www.pubmed.gov/17267129
- Gelso CJ. Galileo, Aristotle, and science in counseling psychology: to theorize or not to theorize. *J Couns Psychol* 1991;38:211-213.
- Gieteling MJ, Bierma-Zeinstra SMA, van Leeuwen Y, Passchier J, Berger MY. Prognostic factors for persistence of chronic abdominal pain in children. *J Pediatr Gastroenterol Nutr* 2011;52:154-161. www.pubmed.gov/21057328
- Goffaux P, Lafrenaye S, Morin M, Patural H, Demers G, Marchand S. Preterm births: can neonatal pain alter the development of endogenous gating systems? *Eur J Pain* 2008;12:945-951. www.pubmed.gov/18308597
- Huguet A, Eccleston C, Miró J, Gauntlett-Gilbert J. Young people making sense of pain: cognitive appraisal, function, and pain in 8-16 year old children. *Eur J Pain* 2009;13:751-759. www.pubmed.gov/18801680
- Huguet A, Miró J. The severity of chronic pediatric pain: an epidemiological study. *J Pain* 2008;9:226-236. www.pubmed.gov/18088558
- Jordan AL, Eccleston C, Osborn M. Being a parent of the adolescent with complex chronic pain: an interpretative phenomenological analysis. *Eur J Pain* 2007;11:49-56. www.pubmed.gov/16458550
- Larsson B, Sund AM. One-year incidence, course, and outcome predictors of frequent headaches among early adolescents. *Headache* 2005;45:684-691. www.pubmed.gov/15953301
- Lewin DS, Dahl RE. Importance of sleep in the management of pediatric pain. *J Dev Behav Pediatr* 1999;20:244-252. www.pubmed.gov/10475599
- Logan DE, Scharff L. Relationships between family and parent characteristics and functional disabilities in children with chronic recurrent pain syndromes: an investigation of moderating effects on the pathway from pain to disability. *J Pediatr Psychol* 2005;30:698-707. www.pubmed.gov/16093517
- Lynch AM, Kashikar-Zuck S, Goldschneider KR, Jones BA. Psychosocial risks for disability in children with chronic back pain. *J Pain* 2006;7:244-251. www.pubmed.gov/16618468
- Minuchin S. A conceptual model of psychosomatic illness in children: family organization and family therapy. In: Wittkower ED, Warnes H, editors. *Psychosomatic medicine: its clinical application*. New York: Harper & Row, 1977. pp. 116-129.
- Miró J, Huguet A, Nieto R. Predictive factors of chronic pediatric pain and disability: a Delphi poll. *J Pain* 2007;8:774-792. www.pubmed.gov/17627893
- Nelson TD, Aylward BS, Steele RG. Structural equation modeling in pediatric psychology: overview and review of applications. *J Pediatr Psychol* 2008;33:679-687. www.pubmed.gov/17977890
- Palermo TM. Impact of recurrent and chronic pain on child and family daily functioning: a critical review of the literature. *J Dev Behav Pediatr* 2000;21:58-69. www.pubmed.gov/10706352
- Palermo TM, Chambers CT. Parent and family factors in pediatric chronic pain and disability: an integrative approach. *Pain* 2005;119:1-4.

Quine WV, Ullian JS. Hypothesis. In: Klemke ED, Hollinger R, Rudge DW, Kline AD, editors. *Introductory readings in the philosophy of science*. Amherst, NY: Prometheus Books, 1980. p. 404-414.

Roth-Isigkeit A, Thyen U, Stöven H, Schwarzenberger J, Schmucker P. Pain among children and adolescents: restrictions in daily living and triggering factors. *Pediatrics* 2005;115:e152-e162.
www.pubmed.gov/15687423

Sleed M, Eccleston C, Beecham J, Knapp M, Jordan A. The economic impact of chronic pain in adolescence: methodological considerations and a preliminary costs-of-illness study. *Pain* 2005;119:183-190.
www.pubmed.gov/16297552

Stanford EA, Chambers CT, Biesanz JC, Chen E. The frequency, trajectories and predictors of adolescent recurrent pain: a population-based approach. *Pain* 2008;138:11-21. www.pubmed.gov/18093737

Turk DC. Biopsychosocial perspective on chronic pain. In: Gatchel RJ, Turk DC, editors. *Psychological approaches to pain management: a practitioner's handbook*. New York: Guilford Press, 1996. pp. 3-32.
www.worldcat.org/oclc/33489229

Unruh AM, Campbell MA. Gender variations in children's pain experience. In: McGrath PJ, Finley GA, editors. *Chronic and recurrent pain in children and adolescents: Vol. 13. Progress in Pain Research and Management*. Seattle, WA: IASP Press, 1999. pp. 199-241. www.worldcat.org/oclc/455990180

Vlaeyen JWS, Kole-Snijders AMJ, Boeren RGB, van Eek H. Fear of movement/(re)injury in chronic low back pain and its relation to behavioral performance. *Pain* 1995;62:363-372. www.pubmed.gov/8657437

Walco GA. Toward an integrated model of pain over the life course. *Pain* 2004;108:207-208.

Walker LS. The evolution of research on recurrent abdominal pain: history, assumptions, and a conceptual model. In: McGrath PJ, Finley GA, editors. *Chronic and recurrent pain in children and adolescents: Vol. 13. Progress in Pain Research and Management*. Seattle, WA: IASP Press, 1999. pp. 141-172.
www.worldcat.org/oclc/455990180

Walker LS, Greene JW. The functional disability inventory: measuring a neglected dimension of child health status. *J Pediatr Psychol* 1991;16:39-58.
www.pubmed.gov/1826329

Woolf CJ. Central sensitization: implications for the diagnosis and treatment of pain. *Pain* 2011;152(Suppl 3):S2-S15. www.pubmed.gov/20961685